



# State of Wisconsin

## Notice of Listed Material Event/Notice of Material Information 98-10

Dated November 25, 1998

Some bonds listed in this Notice are subject to the requirements of SEC Rule 15c2-12(b)(5) regarding an agreement to provide continuing disclosure and, for these bonds, the following constitute listed material events as defined by the rule. Some bonds listed in this Notice are NOT subject to the requirements of SEC Rule 15c2-12(b)(5) regarding an agreement to provide continuing disclosure. If these bonds were subject to the requirements of SEC Rule 15c2-12, the following would constitute listed material events as defined by the rule. All bonds listed in the Notice shall collectively be referred to as the "Bonds".

Issuer: State of Wisconsin  
General Obligation Bonds

CUSIP Numbers:	977055 TA0	977055 4R0
	977055 VP4	977056 AL4
	977055 WH1	977056 CG3*
	977055 ZZ8	977056 CH1*
	977055 K68	977056 DT4*
	977055 K76	977056 DU1*
	977055 2W1	977056 GF1*
	977055 2X9	977056 GG9*
	977055 4Q2	

- Material Events:
- 1) Bond Calls. The State of Wisconsin entered into a Refunding Escrow Agreement, dated September 25, 1998 and effective October 7, 1998, with Bankers Trust Company, New York, New York (the "Escrow Agent") directing the Escrow Agent to publish a notice of call for the Bonds for redemption on the respective redemption date. This Notice of Listed Material Event/Notice of Material Information does not constitute a notice of call.
  - 2) Defeasances. The Refunding Escrow Agreement and the deposit of monies specified thereunder on October 7, 1998, result in the defeasance of the Bonds.

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's agreement to provide continuing disclosure.

/s/ Frank R. Hoadley  
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State of Wisconsin Capital Finance Office  
Wisconsin Department of Administration  
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\* Subject to the requirements of SEC Rule 15c2-12(b)(5) regarding an agreement to provide continuing disclosure.